



# Southern Arc

MINERALS INC.

## Corporate Update

July 20, 2018

[SouthernArcMinerals.com](http://SouthernArcMinerals.com)

TSXV: SA

## Forward-looking Statements

Some of the statements contained in this presentation are forward-looking statements, such as estimates and statements that describe future plans, objectives or goals, including words to the effect that Southern Arc Minerals Inc. implies a stated condition or that it forecasts certain results could occur. Because forward-looking statements address future events and conditions, by their very nature they involve inherent risks and uncertainties. Actual results relating to, among other things, resources, results of exploration, reclamation and other post-closure costs, capital costs and mine production costs could differ materially from those currently forecast by reason of factors such as changes in general economic conditions and conditions in the financial markets, changes in demand and prices for the minerals, litigation, legislative, environmental and other judicial, regulatory, technological and operational difficulties encountered in connection with mining activities, labour relations matters, costs and changing foreign exchange rates. This list is not exhaustive of the factors that may affect any of forward-looking statements. These and other factors should be considered carefully and readers should not place undue reliance on Southern Arc Minerals Inc. statements.

## Resource Estimates

This document uses the term “resources”, “indicated resources” and “inferred resources”. United States investors are advised that, while such terms are recognized and required by Canadian securities laws, the United States Securities and Exchange Commission (the “SEC”) does not recognize them. Under United States standards, mineralization may not be classified as a “reserve” unless the determination has been made that the mineralization could be economically and legally produced or extracted at the time the reserve determination is made. United States investors are cautioned not to assume that all or any part of measured or indicated resources will ever be converted into reserves. Further, inferred resources have a great amount of uncertainty as to their existence and as to whether they can be mined legally or economically. It cannot be assumed that all or any part of the inferred resources will ever be upgraded to a higher category. Therefore, United States investors are also cautioned not to assume that all or any part of the inferred resources exist, or that they can be mined legally or economically. Disclosure of “contained ounces” is permitted disclosure under Canadian regulations, however, the SEC normally only permits issuers to report “resources” as in place tonnage and grade without reference to unit measures. Accordingly, information concerning descriptions of mineralization and resources contained in this release may not be comparable to information made public by United States companies subject to the reporting and disclosure requirements of the SEC. National Instrument 43-101 Standards of Disclosure for Mineral Projects (“NI 43-101”) is a rule developed by the Canadian Securities Administrators, which established standards for all public disclosure an issuer makes of scientific and technical information concerning mineral projects. All resource estimates contained in this circular have been prepared in accordance with NI 43-101 and the Canadian Institute of Mining, Metallurgy and Petroleum Classification System.

## Qualified Person

The technical information in this document has been reviewed by Southern Arc’s President & Chief Operating Officer, Dr. Mike Andrews, PhD, FAusIMM.

The resource estimation for the West Lombok Project was completed by Dr. Gilles Arseneau, P.Geo (APEGBC) of SRK, an appropriate “independent qualified person” as this term is defined in National Instrument 43-101 (“NI 43-101”). SRK has audited the drill results database used to estimate the West Lombok Project mineral resource, and is of the opinion that the current drilling information is sufficiently reliable to interpret with confidence the boundaries for epithermal gold and porphyry copper mineralization and that the assay data are sufficiently reliable to support mineral resource estimation. Dr. Arseneau has completed a site visit to the West Lombok Project and has reviewed Southern Arc’s drill program and sampling protocol, and is of the opinion that the QA/QC data and sampling programs are acceptable for the purpose of resource estimation. The technical information in this document related to the West Lombok Project has been reviewed by Southern Arc’s President & Chief Operating Officer, Dr. Mike Andrews, PhD, FAusIMM, who has sufficient experience relevant to the style of mineralization under consideration and qualifies as a Qualified Person as defined by National Instrument 43-101. The drill program and sampling protocol for West Lombok was managed by Southern Arc under the supervision of Andrew Rowe B. App. Sc. Geology, MAusIMM, then Southern Arc’s Executive Vice President. Mr. Rowe has over 20 years of international mineral exploration experience throughout Southeast and Central Asia and Australia. The diamond drill holes are drilled at PQ, HQ and NQ sizes depending on hole depth and core recovery to date has averaged better than 97.5%. Half core is cut by rock saw and is generally sampled using nominal 1-metre intervals; however, sample intervals are varied according to geological contacts and have ranged between 0.2 to 2.5 metres in length. Three quality control samples (one blank and two standards) are inserted into each batch of 40 samples. The half core samples are securely transported from the project site to the Intertek Testing Services (“ITS”) sample preparation laboratory in Sumbawa Besar via private truck hired by Southern Arc. Sample pulps are then sent to the ITS Jakarta laboratory by ITS. Gold is analysed by fire assay with AAS finish and a four-acid digestion with ICP-MS finish is used to analyse a full suite of elements including silver and base metals. ITS is one of the world’s largest product and commodity testing, inspection and certification organizations. The Jakarta laboratory is ISO 17025 accredited and employs a Laboratory Information Management System for sample tracking, quality control and reporting.

## Enhancing Shareholder Value Through Strategic Investments in Mineral Resource Companies.

Southern Arc is a Canadian company incorporated in British Columbia in 2004.

The Company invests in highly prospective, under-valued assets in politically safe jurisdictions and seeks to unlock value by providing strategic capital, technical expertise and proven management skills while minimizing Southern Arc's risk.

An investment in Southern Arc provides shareholders with exposure to a basket of mineral resource companies that have been identified by management as having high growth potential.



# Southern Arc's Strategy

## A diverse portfolio of investments

**In December 2012, Southern Arc announced a revised business strategy, initiated to reduce the Company's capital and political risks by diversifying its portfolio of Indonesian assets and investing in undervalued mineral exploration opportunities in politically safe jurisdictions.**

### **Southern Arc's current investments:**

#### **Japan Gold Corp. (TSXV: JG / OTCQB: JGLDF) – Investment**

- Southern Arc holds a 53.06% interest and is the largest shareholder in Japan Gold, the first Japan-focused exploration company
- Japan Gold is targeting high-grade epithermal gold and potentially porphyry copper-gold mineralization

#### **Tethyan Resources plc (TSXV: TETH) – Investment**

- Southern Arc holds a 22.53% interest in Tethyan Resources, a junior exploration company exploring for gold, copper and other base metals within the Tethyan mineral Belt in Eastern Europe

#### **PT Ancora Indonesia Resources Tbk (OKAS:IJ) – Investment**

- Southern Arc holds a 5.66% interest in PT Ancora, an Indonesian public company listed on the Jakarta Stock Exchange, who purchased the Company's West Lombok Project in 2017

#### **Rise Gold Corp. (CSE: RISE / OTC: RYES) – Investment**

- Southern Arc holds a 17.23% interest in Rise Gold, an exploration-stage company. The Company's principle asset is the historic past producing Idaho-Maryland Gold Mine located in Nevada County, California, USA.

# Southern Arc's Strategy

## Net Smelter Royalty Agreements

**Consistent with Southern Arc's revised business strategy, the Company divested previously held Indonesian assets and entered into NSR agreements with the buyers, allowing Southern Arc's shareholders to maintain exposure to the upside potential of the properties.**

### West Lombok

- Sold to PT Ancora Indonesia Resources Tbk, an Indonesian public company listed on the Jakarta Stock Exchange, in exchange for:
  - US\$2 million cash
  - 3% NSR with a US\$2 million buyout
- Southern Arc has used the cash proceeds from the sale to acquire 100 million shares of PT Ancora (5.66% of PT Ancora's issued and outstanding) from third parties in a private transaction.

### Taliwang

- Sold to private Indonesian group for US\$1.75 million plus 5% net smelter royalty payable to Southern Arc:
  - US\$1 million received in cash
  - US\$750,000 to be paid from 40% of gross revenue
  - Purchaser can buy back 3% of the NSR for US\$3 million
- Project advanced to commissioning stage by new owner

### East Elang

- Potential "area play" property adjacent to Newmont's Elang Cu-Au deposit
  - 3% NSR on minerals production

# Investment in Japan Gold Corp. (TSXV: JG / OTCQB: JGLDF)

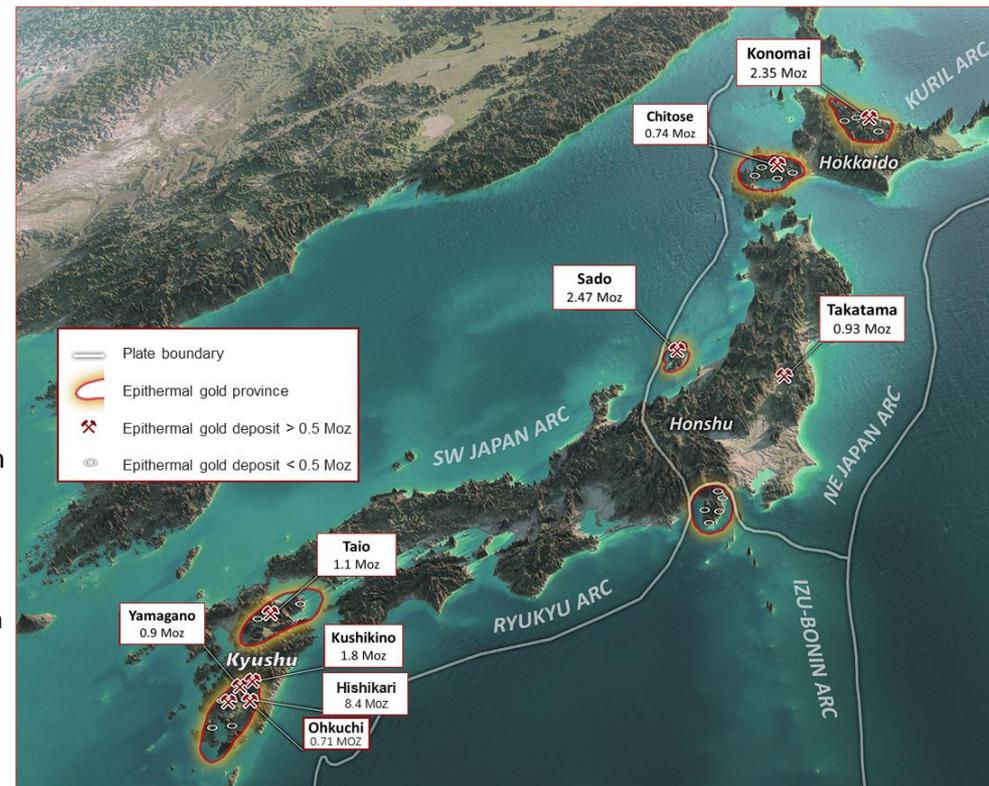


# Japan Gold Corp.

(TSXV: JG / OTCQB: JGLDF)

## Japan Gold is the First Foreign Mineral Exploration Company to Focus Solely on Gold Opportunities in Japan

- Southern Arc controls a 53.06%<sup>1</sup> interest in Japan Gold
- Japan Gold Corp. is a Canadian mineral exploration company focussed on gold opportunities in Japan.
- Japan Gold has acquired 17 projects covering over 40 historic mines and workings and plans to drill test priority high-grade epithermal targets in 2018.
- Japan hosts 76 known past producing gold mines, including five one-million-plus-ounce gold deposits. Still producing today on Japan's Kyushu Island is one of the world's highest-grade gold mines, the Hishikari mine.
- The Hishikari mine produced 7.4 Moz of gold between 1985-2017 at an average grade of 30-40 g/t Au and is still producing today<sup>2</sup>
- Despite being a first-world country with a rich history of gold mining, there has been very little gold exploration in Japan since World War II when gold mining was suspended due to a government moratorium on gold mining at that time.
- When the Japan Mining Act was amended in 2012 for the first time allowing foreign mineral companies the ability to hold exploration and mining permits, Japan Gold was the first company to seize this opportunity.



<sup>1</sup> 53.06% represents the Southern Arc ownership of the issued and outstanding share of Japan Gold

<sup>2</sup> Based on Sumitomo Metal Mining Co., Ltd. website.

# Japan Historical Gold Production <sup>1</sup>

Deposit	Contained Gold (oz)	Gold Grade (g/t)	Location	Years of Operation
Hishikari*	8,400,000	47.3	S. Kyushu	1985 - Present
Sado	2,500,000	5.1	N. Honshu	1601 - 1970
Konomai	2,300,000	6.4	E. Hokkaido	1917 - 1974
Kushikino	1,800,000	6.7	S. Kyushu	1914 - 1974
Taio	1,200,000	6.3	N. Kyushu	1903 - 1973
Takatama	930,000	10	N. Honshu	1429 - 1974
Yamagano	900,000	17.4	S. Kyushu	1628 - 1955
Chitose	740,000	14.5	W. Hokkaido	1905 - 1974
Okuchi	710,000	13.6	S. Kyushu	1936 - 1974
Seigoshi	450,000	10.8	Izu Peninsula	1935 - 1976
Bajo	420,000	1 - 5	N. Kyushu	1903 - 1973
Toi	390,000	9.3	Izu Peninsula	1916 - 1965
Teine	350,000	7.5	W. Hokkaido	1932 - 1971

<sup>1</sup>All grade and production data from Garwin et al., 2005.

\*Based on the Sumitomo Metal Mining Co., Ltd. website the Hishikari mine produced 7.4 million ounces at an average grade of 30-40 g/t and is still producing today.

# Japan Gold Corp.

(TSXV: JG / OTCQB: JGLDF)

## Japan Gold is the First Foreign Mineral Exploration Company to Focus Solely on Gold Opportunities in Japan

### Solely Focused on Japan

- First mover advantage
- The only foreign mineral exploration company focused entirely on Japan's mineral resources

### Substantial Property Portfolio

- 69,505 hectares over 17 projects prospective for both high-grade epithermal gold mineralization and gold-bearing lithocaps, which could indicate the presence of porphyry mineralization

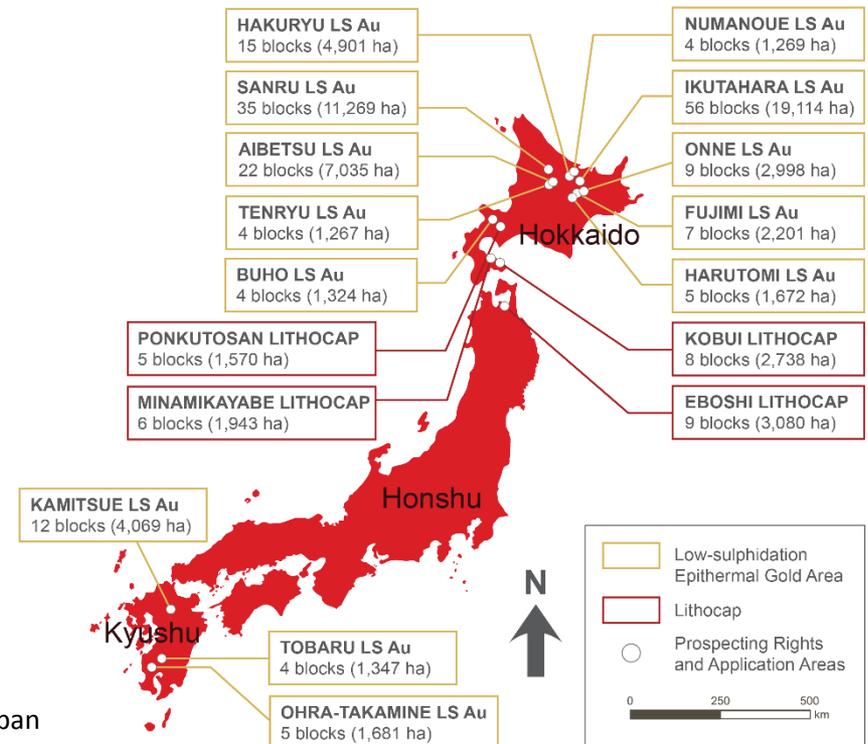
### 2018 Objectives

- Generate ongoing results from drilling programs
- Develop a pipeline of compelling drill targets
- Receive new drilling permits
- Complete one or more joint-ventures

### Experienced Team

- Proven track record of identifying mineral deposits and advancing them to production
- Proven ability to finance, build and operate resource companies
- Geologists, management and advisors with experience working in Japan

### JAPAN GOLD PROJECT PORTFOLIO



# Japan Gold Corp.

(TSXV: JG / OTCQB: JGLDF)

## Milestones Achieved Following Public Listing in September 2016

### Financings

- Completed \$7 million financing in September 2016
- Completed \$5 million financing in August 2017 with strategic shareholder, Southern Arc Minerals Inc.

### Team and Operations

- Formed team of highly experienced exploration geologists and advisors with experience in Japan
- Established a base of operations in Hokkaido
- Signed contract with Sumiko Resources Exploration & Development Co., Ltd., a wholly owned subsidiary of Sumitomo Metal Mining Co., Ltd., to manage and operate drilling programs in Japan
- Acquired three compact portable diamond core drill rigs

### Property Portfolio

- Extended the property portfolio to the three main islands of Japan for a total of 69,505 hectares across 17 separate projects
- 210 prospecting rights applications accepted, of which:
  - 23 Prospecting Rights have been granted at the Ikutahara Project
  - 9 Prospecting Rights have been granted at the Eboshi Project

### Exploration

- Completed detailed regional exploration program at the Ikutahara Project
- Commenced detailed prospect work on several priority targets at the Ikutahara Project
- Drilling permit application granted and initial scout drilling completed at the Akebono prospect at the Ikutahara Project
- Completed regional exploration program at the Aibetsu Project

# Investment in Tethyan Resources plc (TSXV:TETH)



## Tethyan Resources plc

- Southern Arc holds a 22.53% interest in Tethyan Resources, a junior exploration company listed on the TSXV
- Tethyan is focussed on building shareholder value by acquiring a portfolio of early stage precious and base metals projects in the Balkans in Europe, with a focus on proven mineralisation and compelling drill targets
- Tethyan team has a proven track record of successful project acquisition and discovery combined with experience in the region
- The Balkan region is emerging as a highly prospective yet underexplored area for copper-gold and base metal deposits. Tethyan has acquired projects with known mineralisation in proven mining districts in order to fast track to drilling and exploration success

### Projects:

- Tethyan has concluded agreements on large exploration permits in the Raska District of Southern Serbia, including the Suva Ruda copper-gold porphyry where Tethyan drilled 567m at 0.28% copper and 0.45 g/t gold in late-2016, and the Gokcanica Roman gold mining district where high-grade gold and silver veins are being explored
- Tethyan recently acquired the Serbian company 'Taor d.o.o.', further consolidating Tethyan's land position in the Raska District thus giving Tethyan ownership of significant historical lead-zinc-silver resources and the opportunity to fast-track towards a maiden resource and development stage
- Recently acquired a grassroots exploration license in Kosovo containing lead and zinc occurrences in historic geology mapping
- Tethyan is actively reviewing new targets and intends to stake or acquire permits over additional promising mineralised systems in Serbia and the wider Balkan region

## Why The Balkans

- A rare combination: stable government, pro-mining, low tax, good geology, underexplored
- Favourable business jurisdiction as an EU candidate with political stability
- Excellent infrastructure, in-country expertise, low - cost operating environment
- Strong mining and tax laws:
  - 15% corporate tax
  - 5% net smelter royalty
  - 100% foreign ownership and repatriation of profits
- Tethyan belt extends over 10,000km from Asia to the Balkans and is comparable to the Andes, western United States and Canada, yet significantly less explored:
  - Cretaceous and Tertiary age porphyry and epithermal copper, gold and base-metal belts
  - Number of significant mineral districts
  - Underexplored with modern geophysics and geochemistry, particularly for gold

# Investment in Rise Gold Corp. (CSE: RISE / OTC: RYES)



## Rise Gold Corp.

- Southern Arc holds a 17.23% interest in Rise Gold Corp., a junior exploration company listed on the TSXV
- The Company's principal asset is the historic past producing Idaho-Maryland gold mine located in Nevada County, California, USA
- The Idaho-Maryland gold mine is one of the United States' greatest past producing gold mines with total past production of 2,414,000 ounces of gold from 1866-1955
- It was producing up to 129,000 oz gold per year before being forced to shut down by the U.S. government in 1942

### **PRIVATELY OWNED LAND AND MINERAL RIGHTS**

- Very strong property rights for reduced Political Risk and Permitting Risk

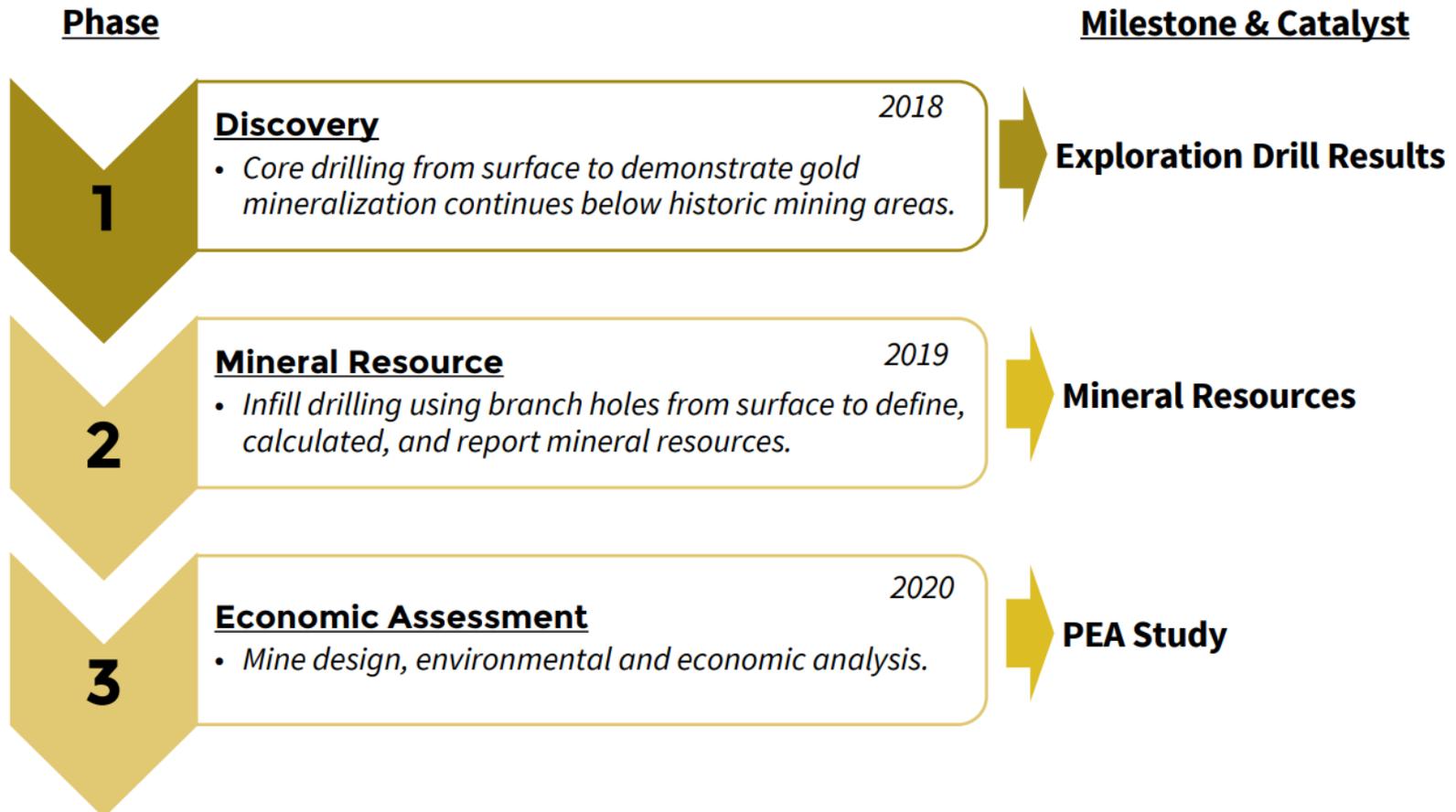
### **MAJOR HIGH GRADE PAST PRODUCING GOLD MINE**

- I-M Mine was one of the most prolific historic gold producers in the entire United States
- Exceptionally high grade with average historic mill head grade of 17 gpt gold
- Virtually unexplored below historic mine workings

### **DRILL PROGRAM TARGETING DISCOVERY**

- Drilling directly below historic mined high grade gold areas
- Numerous historic drill holes, mapping, and historic resources in target area
- Significant exploration targets at I-M Mine below mine workings

# Business Strategy



# Past Investment in Osisko Mining Inc. (TSXV: OSK)



# Southern Arc's Strategy

## Proof of concept – past investment

### Osisko Mining Inc. (TSXV: OSK) – Past Investment

- In August 2013, Southern Arc invested \$8,850,366 to acquire a 26% interest in Eagle Hill Exploration Corporation which was advancing the high-grade Windfall Lake gold project in Quebec, Canada.
- In August 2015, Eagle Hill was acquired by Oban Mining Corp. (re-named Osisko Mining Inc. for a 258% premium over market price, resulting in Southern Arc holding both shares and warrants in Osisko Mining.
- As at October 27, 2017, all of the Company's Osisko Mining warrants were exercised and all of Southern Arc's remaining investment in Osisko Mining was sold. Overall, Southern Arc's investment in Osisko Mining resulted in a net profit on the investment of \$4,808,987.
- The Company's successful investment in Osisko Mining validates Southern Arc's strategy and demonstrates the Company's ability to execute.

# Indonesia Net Smelter Royalty Agreements

## Royalty Agreement

- Sold to PT Ancora Indonesia Resources Tbk, an Indonesian public company listed on the Jakarta Stock Exchange, in exchange for:
  - US\$2 million cash
  - 3% NSR with a US\$2 million buyout
- Southern Arc has used the cash proceeds from the sale to acquire 100 million shares of PT Ancora (5.66% of PT Ancora's issued and outstanding) from third parties in a private transaction.
- The 5.66% interest in PT Ancora and the 3% NSR allow Southern Arc and its shareholders to maintain their exposure to the Property's upside potential

### West Lombok Property Inferred Mineral Resource Estimate Effective Date June 29, 2013

Prospect	Tonnage (tonnes)	Grade			Contained Metal		
		Gold (g/t)	Silver (g/t)	Copper (%)	Gold (oz)	Silver (oz)	Copper (lb)
<b>Epithermal Style</b>							
Raja	3,898,000	2.63	14.0	-	329,700	1,821,000	-
Bising	6,908,000	0.88	ns	-	195,550	ns	-
Tibu Serai	977,000	1.36	ns	-	42,570	ns	-
<b>Total</b>	<b>11,783,000</b>	<b>1.50</b>	<b>14.0</b>	<b>-</b>	<b>567,820</b>	<b>1,821,000</b>	<b>-</b>
<b>Porphyry Style</b>							
Selodong	66,750,000	0.43	ns	0.27	922,800	ns	397,324,000

#### Notes:

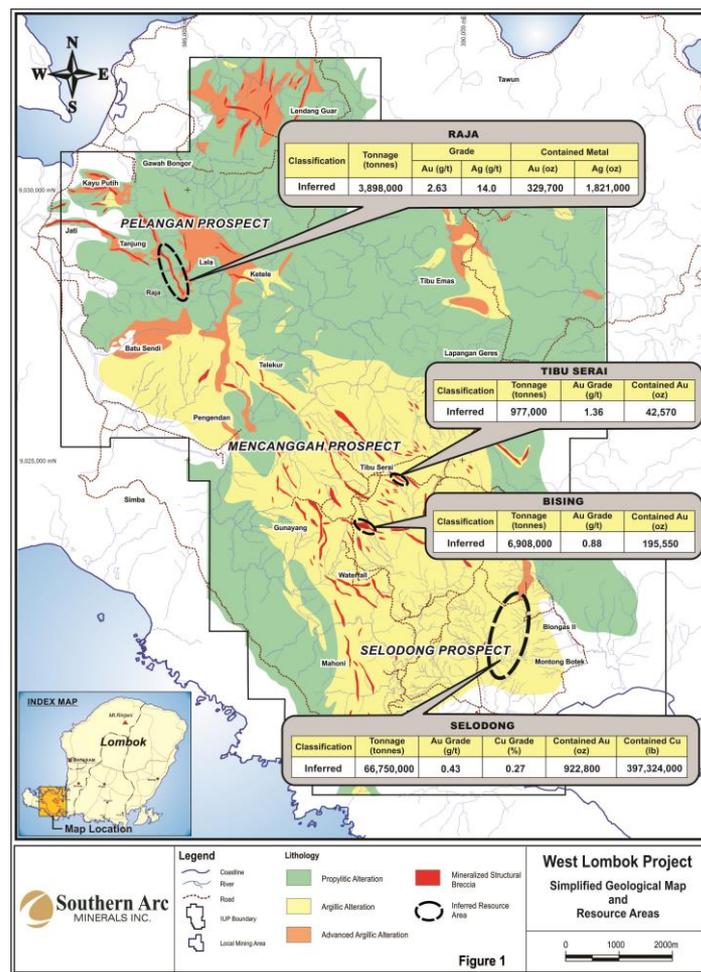
ns not significant

1. Resources for the Raja epithermal deposit are reported at a 0.5 g/t gold equivalent cut-off using the long-term consensus price forecasts for gold and silver of US\$1500 and US\$25 per ounce, respectively, and assumed 100% metal recoveries for both metals. Bising and Tibu Serai epithermal deposits are reported at a cut-off grade of 0.5 g/t gold. All resources were constrained inside a Whittle open pit shell. Gold grades were capped at 30 g/t for Raja, 5 g/t for Bising and 5 g/t for Tibu Serai.

2. The resource for the Selodong porphyry copper-gold deposit is reported for a 0.25% copper equivalent cut-off grade inside a Whittle open pit shell. Copper equivalent is calculated using the long-term consensus metal forecast prices for gold and copper of US\$1500 per ounce and US\$3.56 per pound, respectively, and assumed 100% metal recoveries for both metals. Gold was capped at 4 g/t for Selodong. No capping was applied to copper.

3. All numbers have been rounded to reflect the relative accuracy of the estimates.

4. The mineral resources have been estimated in conformity with generally accepted CIM "Estimation of Mineral Resource and Mineral Reserves Best Practices" guidelines. Mineral resources are not mineral reserves and do not have demonstrated economic viability.



## Royalty Agreement

- Sold to private Indonesian group for US\$1.75 million plus 5% net smelter royalty payable to Southern Arc
  - US\$1 million received in cash
  - US\$750,000 to be paid from 40% of gross revenue
  - Purchaser can buy back 3% of the NSR for US\$3 million
- Indonesian group has:
  - Successfully completed Environmental Impact Statement and Feasibility Study for 50 tonne-per-day gold mining operation
  - Received Government approval for mining operation, converted Exploration IUP to Exploitation IUP valid for 20 years (plus optional extensions)
  - Organized local miners into cooperatives to mine and supply ore to the plant (“artisanal” mining) → provides supervision of grade control, mining practice, safety
  - Commenced commissioning and testing of the processing plant
  - Strong Government and local support for social and environmental commitment, recognition of efforts to eradicate uncontrolled use of mercury and cyanide by unsupervised miners



Ore stockpile next to rehabilitated local miners shaft



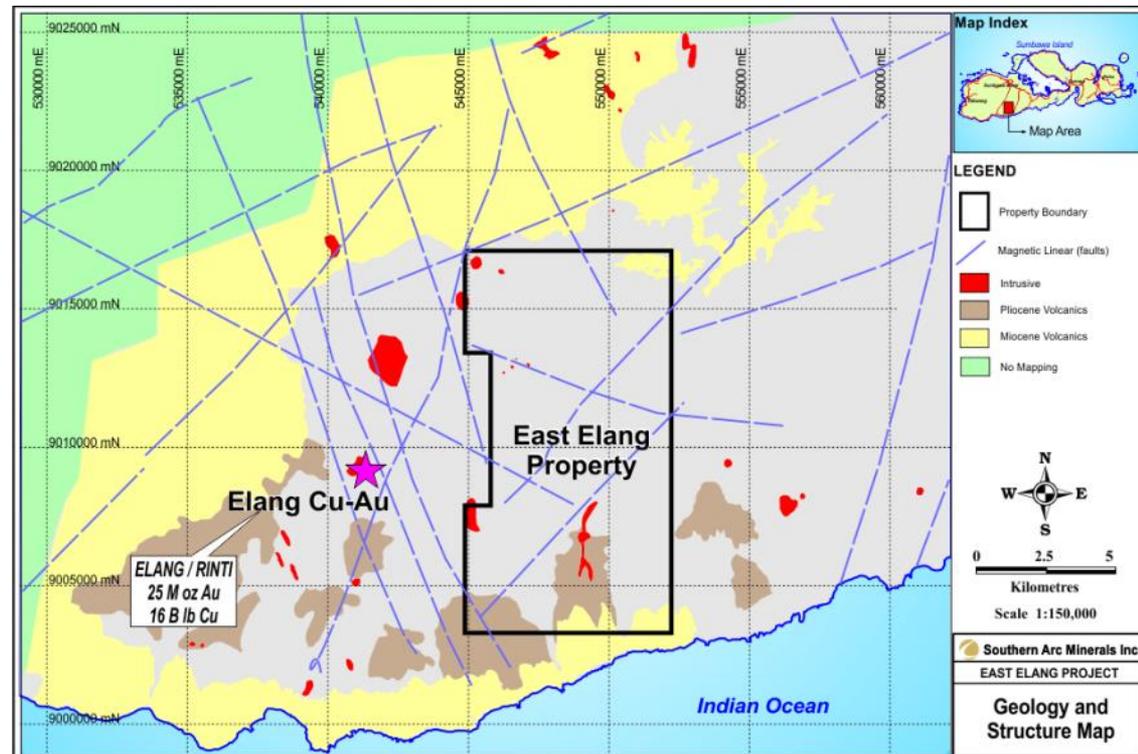
Ball mill – 3.0m x 1.2m  
200 mesh (75 micron) output



Thickener tank and four leach tanks

## Royalty Agreement

- In May 2016 Southern Arc sold the property to an Indonesian individual with the intention and capacity to advance the project once the moratorium is lifted
- Southern Arc retained a 3% NSR on all future mineral production
- Adjacent to Newmont's Elang deposit (25 M oz Au/16 B lb Cu) <sup>1</sup>
- Structure and alteration suggest that Elang mineralized trend may continue onto Southern Arc's East Elang property
- Forestry moratorium (currently May 2011 to May 2017) has delayed Pinjam Pakai permit and start of exploration <sup>2</sup>



1. Newmont press release February 24, 2011 references independent JORC estimate from June 2010 for Elang deposit. Proximity to the Batu Hijau mine and Elang deposit does not guarantee that East Elang will have similar mineralization on its property.

2. Timing of when the moratorium will be terminated is at the discretion of the Indonesian Government.

**John Proust, C.Dir.**

*Chairman & CEO*

Has successfully founded and managed a number of resource companies. Has served on the boards and held senior operating positions with numerous resource companies, and has directed and advised public and private companies since 1986.

**Dr. Mike Andrews, PhD, FAusIMM**

*President & Chief Operating Officer*

A geologist with over 40 years of experience in exploration. A Founding Director of Kingsrose Mining and instrumental in the discovery and development of its Way Linggo gold mine, also closely involved in the development of a number of other gold mines in Southeast Asia. Held executive exploration positions with a number of mineral exploration and mining companies.

**Vincent Boon, CPA, CA**

*Chief Financial Officer*

A Chartered Accountant with more than ten years of experience (both private and public companies) in the resource sector as both a Controller and CFO.

**Eileen Au, B.Sc**

*Corporate Secretary*

Ms. Au currently serves as Corporate Secretary to various public and private companies since 2005, primarily in the mining and resources sector. She is currently the Corporate Secretary of Southern Arc Minerals Inc., Canada Energy Partners Inc. and TekModo Industries Inc., all TSXV listed companies. Ms. Au holds a Bachelor of Science degree from Acadia University.

# Board of Directors and Advisors

<p><b>John Proust, C.Dir.</b> Chairman</p>	<p>Has successfully founded and managed a number of resource companies. Has served on the boards and held senior operating positions with numerous resource companies, and has directed and advised public and private companies since 1986.</p>
<p><b>Dr. Michael Andrews, PhD,</b> FAusIMM Director</p>	<p>A geologist with more than 40 years of experience in gold, copper and iron exploration. Was a founding director of Kingsrose Mining and played an instrumental role in the discovery, exploration and development of its Way Linggo Gold Mine. Integral to the development of a number of other gold mines in Southeast Asia.</p>
<p><b>Robert Gallagher, BApSc</b> Director</p>	<p>More than 35 years of mining industry experience, including as President and CEO of New Gold Inc., an intermediate gold producer, and Vice President Operations of Newmont Asia Pacific, overseeing development of Newmont's Batu Hijau mine.</p>
<p><b>John Carlile, BSc, MSc, FAusIMM</b> Director</p>	<p>A geologist with more than 35 years of experience with both major and junior resource companies, including as Exploration Manager, Asia of Newcrest Mining and President of the Indonesian and Philippines subsidiaries of Newcrest Mining.</p>
<p><b>Morris Klid, BA</b> Director</p>	<p>An entrepreneur for over 30 years, providing innovative services primarily in the corporate due diligence, legal, financial, and search and registration markets. Mr. Klid established the Cyberbahn Group of Companies, which was acquired by Thomson Reuters in 2008. Since that time he has focused on investing in both established companies and start-ups.</p>
<p><b>Khalid Al-Obaidli, BSc, MBA</b> Director</p>	<p>CEO of Qatar Mining Company. Before joining Qatar Mining in 2011 as Chief Investment Officer, Mr. Al-Obaidli held a number of positions with Dolphin Energy Qatar, including Business Support Manager and Health, Safety and Environment Manager. Mr. Al-Obaidli's educational background includes project management, leadership and crisis management.</p>
<p><b>Steve Garwin, BSc, MSc, PhD,</b> MAusIMM, FSEG Technical Advisor</p>	<p>Over 29 years of experience as an exploration geologist, including as Newmont's Chief Geologist, and one of the leading authorities on porphyry, epithermal and Carlin-style mineralization in the circum-Pacific region. Has been involved with several exploration and mining projects in Indonesia; Nevada; Alaska; and southeastern Ecuador.</p>

# Southern Arc Share Structure

As at the MD&A, prepared as of May 30, 2018:

Shares	Options	Warrants	Fully Diluted
14,519,616	889,000	4,066,667	19,475,283

52-week trading range \$0.36 – \$0.90

- Directors, management, insiders and significant shareholders control approximately 45% of the issued and outstanding shares

# Contact Us

## **Corporate Head Office**

**John Proust**

Chairman and CEO

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